

The services we offer

- **Share and business valuations** - We have extensive experience of valuing interests in companies and businesses of all types for the purposes of Ancillary Relief Proceedings, shareholder disputes (including Section 459 actions) and arbitration. We are used to dealing with complex share structures, quasi partnerships and with accounts which may not immediately reveal all the financial information relevant to the case. We carry out the necessary investigations and research to ensure our opinion is properly supported and are aware of relevant up to date cases.

Matrimonial Forensic Accounting Services

In addition to our areas of expertise set out in this brochure, we are widely acknowledged as being amongst the leading experts in the country specialising in matrimonial cases. Please ask for our separate brochure dealing with this aspect of our work if you require further details.

Your Contacts



Roger Walton FCA



Jon Dodge FCA

Walton Dodge Forensic has been established to provide litigation lawyers and their clients with an independent expert witness service which is fully informed and entirely relevant and one which has a no nonsense approach.

Roger Walton and Jon Dodge have between them over forty years experience as specialist Forensic partners providing litigation support services in a leading national firm of accountants and business advisors. Their experience covers general practice, corporate finance, taxation and a wide range of forensic accounting matters.

Roger and Jon both have experience of giving expert evidence in the High Court and County Court and are consulted in over 100 cases each year.

They have presented nationally and internationally on share valuation matters and on the work of the Forensic Accountant.

Operating from offices in Norwich and Grays Inn Square, London, it is the aim of Walton Dodge Forensic to provide a relevant, practical and believable expert opinion which is proportionate to the issues in each case.

For further information about our Forensic Accounting Services please contact either Jon Dodge or Roger Walton at:

Main Office:
Dencora Court
2 Meridian Way
Norwich NR7 0TA

Also at:
3 Grays Inn Square
London
WC1R 5AH

Tel: 01603 703173

Fax: 01603 434588

E-Mail: jd@wdforensic.co.uk

E-Mail: rw@wdforensic.co.uk

DX: 138524 Norwich 7



Walton Dodge Forensic

Forensic Accounting Services

Our approach

We understand the importance of instructing solicitors being able to engage an expert witness with the appropriate specialist experience, reputation and knowledge, who will provide a credible opinion firmly grounded in an understanding of the work of the Courts and a demonstrable expertise of their subject matter.

We believe that the opinions we give are:

- **Relevant** - We identify and focus on the key issues in each case.
- **Accessible** - Our reports focus on the relevant issues in a clear and uncomplicated manner.
- **Experienced** - We bring our many years of experience of forensic work to bear in a helpful and practical fashion.
- **Credible** - Our aim as experts is to communicate our opinions in a clear and uncomplicated way in order to assist the Court. We have given oral evidence in the County Courts and the High Court on many occasions.
- **Informed** - We have extensive forensic, corporate finance and general practice experience of the real world issues which are relevant to forming a reliable opinion which will assist in identifying an achievable settlement or judgement.
- **Cost Effective** - We aim for all our work to be focused, proportionate and valuable in the context of the proceedings.

The services we offer

We offer a full range of specialist Forensic Accounting Services including:

- **Expert or Single Joint Expert?** - We are regularly instructed in either capacity and are fully aware of our CPR obligations.
- **Preliminary reviews** - Our objectives are to identify the most significant aspects of a case and to highlight key areas for further investigation through a preliminary review of relevant documentation. In this way we ensure our work is proportionate to the case. We will provide a firm estimate of our likely costs at this early stage of our enquiries.
- **Questionnaires** - We are able to provide relevant detailed financial questions to ensure that the correct information relating to the financial aspects of the case is requested from the outset.
- **Conferences with Counsel and settlement negotiations** - In conference we concentrate on the financial strengths and weaknesses of the case and advise in relation to other experts' opinions. We are able to take an active part in settlement negotiations and are used to dealing with other experts in this capacity.
- **Giving evidence** - We have a thorough knowledge of Court procedure and etiquette and we will provide a reliable and believable expert opinion. We understand our overriding duty is to assist the Court in arriving at its decision and continually work to preserve our objectivity and independence in this respect.

The services we offer

Consequential Loss

We assess claims for loss of earnings and loss of profits in relation to;

- Personal injury claims
- Fatal accident / dependency claims
- Medical negligence
- Commercial litigation

Insured claims - We are often instructed in relation to insured cases and provide clear estimates of our costs for these purposes.

Specialist experience - We have a thorough knowledge of the computational principles set down in case law as relating to quantum.

Clear reporting - The rationale and independent stance that we adopt in quantifying loss is always clearly stated and we ensure that, however complex the case, our calculations are fully documented and understandable.

Complementary skills - Our business investigation and general practice experience complements our forensic work. We often have previous experience of the particular type of business upon which we are asked to report.